

Ticker: [WMT_US EQUITY](#)

Walmart Inc (New York: WMT, Currency: USD)

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Website	www.walmart.com
Number of Employees	2,100,000
Ticker:	WMT US

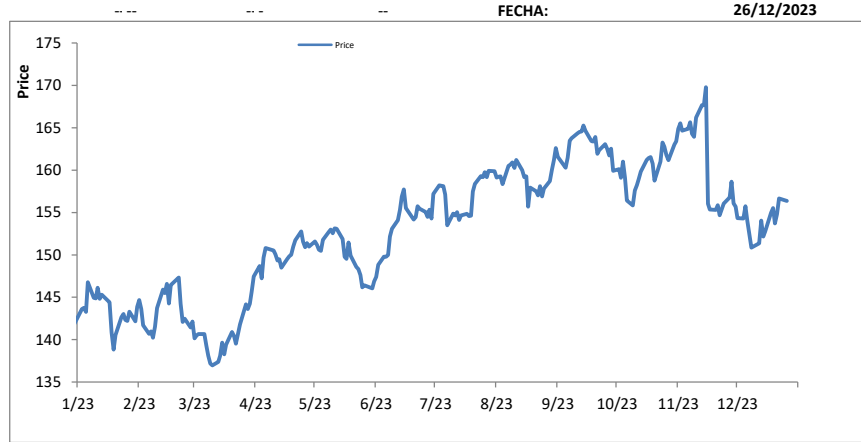
702 Southwest 8th Street Bentonville, AR 72716-0215 United States
Phone : 1-479-273-4000
Fax : --

156.39 -0.27 (-0.17%)

Walmart Inc. opera tiendas de descuento, super centros y mercados de barrio. Ofrece mercancías como ropa, artículos del hogar, aparatos pequeños, electrónica, instrumentos musicales, libros, bricolaje, calzado, joyas, artículos de niños, juegos, artículos de primera necesidad, mascotas, farmacia, provisiones para fiestas y herramientas de autos. Opera en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	156.40	Market Cap (MM)	421,051.9
Open	156.65	Shares Out. (MM)	2,692.2
Previous Close	156.65	Float %	53.3%
Change	1.85	Shares sold short (MM)	10,450,069.0
Change %	1.20	Dividend Yield %	1.5
Day High/Day Low	157.0 / 156.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	169.9 / 136.1	P / Diluted EPS Before XO	
Volume (MM)	2.93	Beta	0.71
Avg. Vol - 3 mo (MM)	7.38		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	638,785.0	Cash & ST Invest.	8,625
EBIT - LTM	25,319.0	Total Assets	243,197.0
EBITDA - LTM	36,866.0	Total Debt	58,923.0
Net Income - LTM	16,292.0	Total Liabilities	159,206.0
Total Enterprise Value	484,952	Total Equity	83,991.0
TEV/ Total Revenue	0.8 x	Cash from Operations - LTM	32,157.0
TEV/ EBITDA	13.7 x	Cash From Investing - LTM	-20,131.0
		Cash from Financing -LTM	-11,386.0



Company Notes	
2014 A1	2012 Q1
GAAP Net Income Includes: (in million pretax):	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$959.64 from Other One Time Items	A loss of \$118.000 from Other One Time Items
A loss of \$50.50 from Restructuring	A gain of \$117.000 from Derivatives
	A gain of \$51.000 from Sale of Investments
2014 Q2	2010 A1
GAAP Net Income includes:(in million. pretax)	GAAP Net Income Includes: (in millions. pre-tax)
a loss of \$50.63 from Other one time	A loss of \$260.000 from Restructuring
2013 A1	2009 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, after-tax)
A loss of \$36.000 from Other One Time Items	A loss of \$251.000 from Legal Expense
2013 Q3	2008 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, after-tax):
A loss of \$36.000 from Other One Time Items	a loss of \$152.500 from litigation and restructuring
	a gain of \$85.000 from excise tax refund
2012 A1	
GAAP Net Income Includes: (in millions, pre-tax)	a gain of \$49.500 from real estate properties investments
A loss of \$36.000 from Merger/Acquisition Expense	a loss of \$153.000 from Discontinued Operations
A loss of \$148.000 from Other One Time Items	
A gain of \$51.000 from Sale of Investments	2008 Q4
A gain of \$68.000 from Derivative	GAAP Net Income includes:
	a gain of \$0.010 per share from Disposal of Assets/Property
2012 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	a loss of \$0.030 per share from Restructuring/Reorganization
A loss of \$36.000 from Merger/Acquisition Expense	/Severance
A loss of \$30.000 from Other One Time Items	2008 Q3
a loss of \$49.000 from Derivative	GAAP Net Income includes, (in millions, after-tax):
	a gain of \$46.500 from the sale of certain real estate

Key Board Members		
Name	Title	Organization
1 Samuel Robson Walton "Rob"	Board Member	Walmart Inc
2	Trustee Emeritus	College Of Wooster
3 Randall L Stephenson	Board Member	Walmart Inc
4	Board Member	Boy Scouts Of America
5 Carl Douglas Mcmillon "Doug"	President/Ceo	Walmart Inc
6	Board Member	Tiktok Inc
7	Board Member	Us-China Business Council
8	Board Member	Crystal Bridges Museum Of Amer
9 Carla Ann Harris	Chairman	United States National Women'S
#	Senior Client Adviser	Morgan Stanley
#	Board Member	Metlife Inc
#	Board Member	Cummins Inc
#	Board Member	Walmart Inc
#	Board Member	Xavier University
#	Board Member	St Vincent'S Hospital
# Thomas W Horton "Tom"	Member-Exec Board	Edwin L Cox Schl Of Business
#	Senior Advisor	Warburg Pincus Llc
#	Partner	Global Infrastructure Partners
#	Member-Mgmt Board	Smu Cox School Of Business
#	Board Member	Blockchain Luxembourg Sa
#	Lead Director	General Electric Co
#	Lead Director	Walmart Inc
#	Board Member	Us Airways Inc
#	Board Member	Green Africa Airways Ltd
# Timothy P Flynn "Tim"	Chairman	Jp Morgan Securities Plc
#	Board Member	Walmart Inc
#	Board Member	Unitedhealth Group Inc
#	Board Member	Jpmorgan Chase & Co
#	Trustee	University Of St Thomas

Ticker: WMT US EQUIT

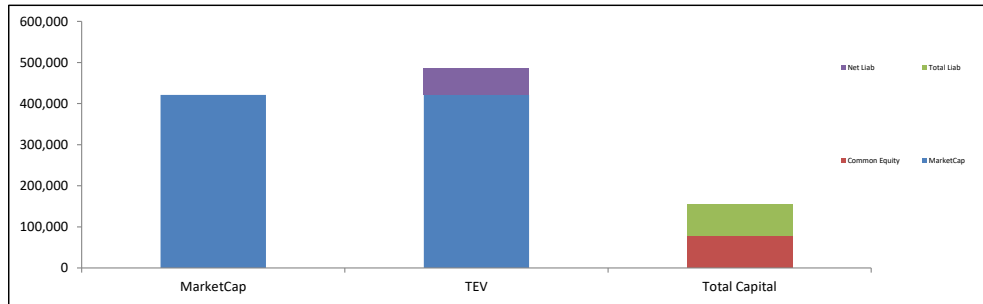
Walmart Inc

Period Type: Annuals

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

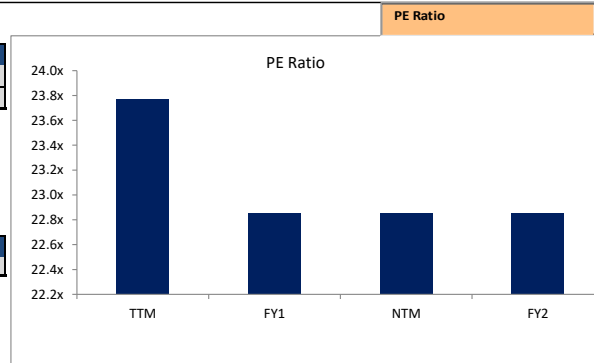
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/10/2023	31/10/2023	31/01/2024	31/01/2025	31/01/2026
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	485,873.0	500,343.0	514,405.0	523,964.0	559,151.0	572,754.0	611,289.0	160,804.0	611,289.0	170,092.4	170,092.4
Growth Over Prior Year	0.8%	3.0%	2.8%	1.9%	6.7%	2.4%	6.7%	6.4%	3.7%	3.7%	3.7%
Gross Profit	124,617.0	126,947.0	129,104.0	129,359.0	138,836.0	143,754.0	147,568.0	155,045.0	--	--	--
Margin %	25.6%	25.4%	25.1%	24.7%	24.8%	25.1%	24.1%	96.4%	--	--	--
EBITDA	32,844.0	30,966.0	32,635.0	34,225.0	36,326.0	38,874.0	33,679.0	36,866.0	9,724.3	9,724.3	9,724.3
Margin %	6.8%	6.2%	6.3%	6.5%	6.5%	6.8%	5.5%	22.9%	1.6%	5.7%	5.7%
EBIT	22,764.0	20,437.0	21,957.0	20,568.0	22,548.0	25,942.0	20,428.0	25,319.0	6,722.1	6,722.1	6,722.1
Margin %	4.7%	4.1%	4.3%	3.9%	4.0%	4.5%	3.3%	15.7%	1.1%	4.0%	4.0%
Earnings from Cont. Ops.	14,293.0	10,523.0	7,179.0	15,201.0	13,706.0	13,940.0	11,292.0	16,401.0	--	--	--
Margin %	2.9%	2.1%	1.4%	2.9%	2.5%	2.4%	1.8%	10.2%	--	--	--
Net Income	13,643.0	9,862.0	6,670.0	14,881.0	13,510.0	13,673.0	11,680.0	16,292.0	4,400.2	4,400.2	4,400.2
Margin %	2.8%	2.0%	1.3%	2.8%	2.4%	2.4%	1.9%	10.1%	0.7%	2.6%	2.6%
Diluted EPS Excl. Extra Items	4.4	3.3	2.3	5.2	4.8	4.9	4.3	6.0	1.6	1.6	1.6
Growth Over Prior Year	(4.2%)	(25.1%)	(31.1%)	129.6%	(8.5%)	2.5%	(12.3%)	86.1%	(4.3%)	(4.3%)	(4.3%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	156.38
Shares Out.	2,692.23
Market Capitalization (USD)	421,011.51
- Cash & Short Term Investments	12,154.00
+ Total Debt	69,739.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,355.00
= Total Enterprise Value (USD)	484,951.51
Book Value of Common Equity	79,456.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,355.00
+ Total Debt	69,739.00
= Total Capital	155,550.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/10/2023	31/10/2023	31/10/2023	31/10/2023	31/10/2023
TEV/Total Revenue	0.7x	0.8x	2.7x	2.7x	2.7x
TEV/EBITDA	13.2x	13.7x	11.4x	11.4x	11.4x
TEV/EBIT	20.9x	19.9x	16.3x	16.3x	16.3x
P/Diluted EPS Before Extra	33.7x	27.1x			
P/BV	5.1x	5.5x	5.0x	5.0x	5.0x
Price/Tang BV	8.8x	8.6x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	23.8x	22.9x	22.9x	22.9x
TEV / EBITDA	13.7x	11.4x	11.4x	11.4x
Price / CF	13.1x	7.8x	7.8x	7.8x
Price / Book	5.3x	5.0x	5.0x	5.0x
Dividend Yield	1.5x	1.5x	1.5x	1.5x



Ticker:	WMT US EQUITY
Period Type	Annuals

WMT US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	7,781.00	7,281.00	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00	14,760.00	8,625.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	7,781.00	7,281.00	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00	14,760.00	8,625.00
Accounts & Notes Receivable	6,768.00	6,677.00	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00	8,280.00	7,933.00
Total Receivables	6,768.00	6,677.00	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00	8,280.00	7,933.00
Inventories	43,803.00	44,858.00	45,141.00	44,469.00	43,046.00	43,783.00	44,269.00	44,435.00	44,949.00	56,511.00	56,576.00
Prepaid Exp.	1,551.00	1,909.00	2,224.00	1,441.00	1,941.00	3,511.00	3,623.00	1,622.00	20,861.00	1,519.00	2,521.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	37.00	460.00	-	-	-	-	-	-	-	-	-
Total Current Assets	59,940.00	61,185.00	63,278.00	60,239.00	57,689.00	59,664.00	61,897.00	61,806.00	90,067.00	81,070.00	75,655.00
Net Property, Plant & Equipment	116,681.00	117,907.00	116,655.00	116,516.00	114,178.00	114,818.00	111,395.00	127,049.00	109,848.00	112,624.00	119,234.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	26,484.00	25,659.00	23,557.00	22,826.00	26,958.00	30,040.00	46,003.00	47,640.00	52,581.00	51,166.00	48,308.00
Total Assets	203,105.00	204,751.00	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00	244,860.00	243,197.00
LIABILITIES											
Accrued Exp.	18,808.00	18,793.00	19,096.00	19,607.00	20,654.00	22,122.00	22,159.00	22,296.00	37,966.00	26,060.00	31,126.00
Short-term Borrowings	12,719.00	12,082.00	5,904.00	6,004.00	3,920.00	9,662.00	7,830.00	8,241.00	5,296.00	5,207.00	6,603.00
Accounts Payable	38,080.00	37,415.00	38,410.00	38,487.00	41,433.00	46,092.00	47,060.00	46,973.00	49,141.00	55,261.00	53,742.00
Curr. Income Taxes Payable	2,211.00	966.00	1,021.00	521.00	921.00	645.00	428.00	280.00	242.00	851.00	727.00
Other Current Liabilities	-	89.00	822.00	-	-	-	-	-	-	-	-
Total Current Liabilities	71,818.00	69,345.00	65,253.00	64,619.00	66,928.00	78,521.00	77,477.00	77,790.00	92,645.00	87,379.00	92,198.00
Long-Term Debt	34,454.00	38,491.00	39,645.00	40,386.00	38,809.00	32,784.00	46,340.00	64,192.00	57,950.00	52,116.00	52,320.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	15,095.00	15,576.00	12,655.00	10,965.00	12,553.00	12,395.00	15,844.00	12,961.00	14,370.00	13,474.00	14,688.00
Total Liabilities	121,367.00	123,412.00	117,553.00	115,970.00	118,290.00	123,700.00	139,661.00	154,943.00	164,965.00	152,969.00	159,206.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	5,395.00	5,084.00	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00	8,638.00	7,298.00
Additional Paid In Capital	3,952.00	2,685.00	2,785.00	2,122.00	2,676.00	2,943.00	3,253.00	3,531.00	3,928.00	5,115.00	5,238.00
Retained Earnings	72,978.00	76,566.00	85,777.00	90,021.00	89,354.00	85,107.00	80,785.00	83,943.00	88,763.00	86,904.00	83,135.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(587.00)	(2,996.00)	(7,168.00)	(11,597.00)	(14,232.00)	(10,181.00)	(11,542.00)	(12,805.00)	(11,766.00)	(8,766.00)	(11,680.00)
Total Common Equity	81,738.00	81,339.00	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00	91,891.00	83,991.00
Total Equity	81,738.00	81,339.00	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00	91,891.00	83,991.00
Total Liabilities And Equity	203,105.00	204,751.00	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00	244,860.00	243,197.00
Supplemental Items											
Total Shares Out. on Filing Date	3,314.00	3,233.00	3,228.00	3,162.00	3,048.00	2,952.00	2,878.00	2,832.00	2,821.00	2,761.00	2,693.00
Total Shares Out. on Balance Sheet Date	3,314.00	3,233.00	3,228.00	3,162.00	3,048.00	2,952.00	2,878.00	2,832.00	2,821.00	2,761.00	2,693.00
Book Value/Share	23.04	23.59	25.21	25.47	25.52	26.38	25.19	26.37	28.69	30.15	28.48
Tangible Book Value	55,846.00	56,745.00	63,292.00	63,851.00	60,761.00	59,627.00	41,315.00	43,596.00	47,042.00	49,439.00	44,219.00
Tangible Book Value/Share	16.85	17.55	19.61	20.19	19.93	20.20	14.36	15.39	16.68	17.91	16.42
Total Debt	47,173.00	50,573.00	45,549.00	46,390.00	42,729.00	42,446.00	54,170.00	72,433.00	63,246.00	57,323.00	58,923.00
Net Debt	39,392.00	43,292.00	36,414.00	37,685.00	35,862.00	35,690.00	46,448.00	62,968.00	45,505.00	42,563.00	50,298.00
Total Minority Interest	5,395.00	5,084.00	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00	8,638.00	7,298.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	115.00	119.00	114.00	70.00	-	-	-	-	-	-	-
Full Time Employees	2,200,000.00	2,200,000.00	2,200,000.00	2,300,000.00	2,300,000.00	2,300,000.00	2,200,000.00	2,200,000.00	2,300,000.00	2,300,000.00	2,100,000.00

Ticker: WMT US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023
TEV / LTM Total Revenue	Close	0.6x	0.6x	0.6x	0.5x	0.5x	0.7x	0.6x	0.8x	0.8x	0.8x	0.7x
	Average	0.6x	0.6x	0.6x	0.6x	0.5x	0.6x	0.6x	0.7x	0.8x	0.8x	0.7x
	High	0.7x	0.7x	0.7x	0.7x	0.6x	0.7x	0.7x	0.8x	1.0x	0.9x	0.9x
	Low	0.5x	0.6x	0.6x	0.5x	0.5x	0.5x	0.6x	0.6x	0.7x	0.7x	0.7x
TEV / LTM EBITDA	Close	7.6x	8.1x	8.7x	7.5x	7.4x	11.4x	10.1x	11.5x	12.3x	11.2x	13.2x
	Average	7.9x	8.1x	8.4x	7.4x	7.7x	8.7x	10.0x	11.3x	13.0x	12.3x	11.1x
	High	8.7x	8.5x	9.5x	8.9x	8.1x	11.4x	11.3x	12.2x	14.7x	13.1x	13.2x
	Low	6.9x	7.6x	7.9x	6.1x	7.1x	7.4x	9.1x	10.0x	10.7x	11.3x	9.7x
TEV / LTM EBIT	Close	10.0x	10.8x	11.6x	10.4x	10.6x	17.3x	15.0x	18.3x	19.1x	16.3x	20.9x
	Average	10.3x	10.6x	11.2x	9.9x	10.7x	12.5x	15.1x	16.8x	20.6x	19.0x	16.0x
	High	11.4x	11.1x	12.7x	11.9x	11.3x	17.3x	17.2x	18.3x	23.3x	20.2x	20.9x
	Low	9.0x	9.9x	10.5x	8.2x	9.9x	10.6x	13.8x	14.9x	16.9x	16.4x	14.0x
Price / LTM EPS	Close	14.0x	14.8x	17.0x	14.5x	15.4x	24.1x	19.5x	23.2x	25.4x	21.6x	22.3x
	Average	14.8x	15.2x	15.5x	14.1x	15.2x	19.0x	20.7x	22.4x	26.8x	25.6x	21.4x
	High	16.8x	16.2x	17.9x	17.4x	16.2x	25.4x	23.9x	24.7x	31.0x	27.4x	24.7x
	Low	12.5x	13.7x	14.4x	11.3x	13.8x	15.3x	18.6x	19.1x	21.1x	21.6x	18.3x
Price / Book Value	Close	3.0x	3.2x	3.4x	2.6x	2.6x	4.0x	3.8x	4.3x	4.9x	4.6x	5.1x
	Average	3.3x	3.3x	3.3x	2.8x	2.7x	3.2x	3.5x	4.4x	5.0x	4.9x	4.6x
	High	3.7x	3.5x	3.8x	3.5x	2.9x	4.3x	4.0x	4.8x	5.8x	5.3x	5.3x
	Low	2.7x	3.0x	3.1x	2.2x	2.5x	2.6x	3.1x	3.7x	3.9x	4.4x	3.9x
Price / Tangible Book Value	Close	4.2x	4.3x	4.3x	3.3x	3.3x	5.3x	6.7x	7.4x	8.4x	7.8x	8.8x
	Average	4.6x	4.5x	4.5x	3.6x	3.5x	4.1x	4.5x	7.7x	8.6x	8.5x	7.7x
	High	5.2x	4.8x	5.2x	4.5x	3.7x	5.5x	6.7x	8.4x	9.9x	9.1x	8.9x
	Low	3.9x	4.1x	4.1x	2.9x	3.1x	3.3x	4.1x	6.5x	6.8x	7.6x	6.6x
Price / Cash Flow	Close	9.2x	10.5x	9.6x	7.7x	6.5x	11.3x	10.1x	12.9x	11.0x	16.1x	13.6x
	Average	9.7x	10.0x	11.0x	8.0x	8.1x	8.0x	9.7x	11.6x	14.9x	11.1x	16.0x
	High	11.0x	10.7x	12.7x	9.9x	8.6x	11.3x	11.2x	12.9x	17.2x	16.1x	18.5x
	Low	8.2x	9.1x	9.6x	6.4x	6.5x	6.5x	8.7x	9.9x	11.0x	10.0x	13.6x
TEV / LTM FCF	Close	18.6x	24.1x	16.7x	13.2x	9.8x	17.5x	16.1x	22.4x	15.4x	35.2x	32.7x
	Average	21.9x	20.2x	25.2x	13.9x	13.9x	12.1x	15.0x	18.5x	25.8x	15.6x	34.9x
	High	24.8x	24.1x	29.2x	17.2x	14.8x	17.5x	17.3x	22.4x	29.9x	35.2x	40.3x
	Low	18.5x	18.3x	16.7x	11.1x	9.8x	9.8x	13.5x	15.8x	15.4x	14.0x	29.8x
Dividend Yield	Close	2.3	2.5	2.3	3.0	3.0	1.9	2.2	1.9	1.5	1.6	1.6
	Average	2.2	2.1	2.4	2.8	2.8	2.5	2.2	1.9	1.6	1.5	1.6
	High	2.5	2.5	2.6	3.4	3.1	3.0	2.5	2.2	2.0	1.7	1.9
	Low	1.9	2.0	2.1	2.2	2.6	1.8	1.9	1.7	1.4	1.4	1.4

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **WMT US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

WACC	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
	%	%	%	%	%
Equity					
Cost of Equity	8.0%	8.2%	7.8%	8.5%	9.2%
Weight of Equity	85.5%	86.8%	86.4%	86.9%	86.3%
+ Debt					
Cost of Debt	3.3%	2.7%	2.6%	3.1%	4.0%
Weight of Debt	14.5%	13.2%	13.6%	13.1%	13.7%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.3%	7.5%	7.1%	7.8%	8.5%

Capital Structure	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	14,275.0	6,603.0	7,783.0	9,568.0	14,910.0
CT Revenues	51,105.0	52,320.0	56,084.0	55,233.0	54,829.0
LT Borrowings	0.0	0.0	0.0	0.0	0.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	449,813.3	446,364.9	470,580.2	495,144.1	509,802.1

Debt Summary Data	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	15,000.0	15,000.0	15,000.0	15,000.0	15,000.0
Total Revolving Credit	5,061.0	5,410.0	5,646.0	6,102.0	6,358.0
Total Capital Leases	65,380.0	58,923.0	63,867.0	64,801.0	69,739.0
General/Other Borrowings	0.0	0.0	0.0	0.0	0.0
Total Principal Due	65,380.0	58,923.0	63,867.0	64,801.0	69,739.0

Additional Totals	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
Total Cash & CT Investments	11,587.0	8,625.0	10,575.0	13,888.0	12,154.0
Net Debt	53,793.0	50,298.0	53,292.0	50,913.0	57,585.0
Total Short-Term Borrowings	14,275.0	6,603.0	7,783.0	9,568.0	14,910.0
Curr. Port. of LT Debt/Cap. Leases	7,464.0	6,211.0	6,072.0	5,022.0	4,968.0
Long-Term Debt (incl. Cap. Leases)	51,105.0	52,320.0	56,084.0	55,233.0	54,829.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	38,840.0	65.9%	--	--
Variable Rate Debt	--	372.0	0.6%	--	--
Credit Ratios					
Net Debt/EBITDA	1.7x	1.6x	1.6x	1.5x	1.6x
Total Debt/EBITDA	2.1x	1.9x	2.0x	2.0x	1.9x
Operating Income/Total Debt	0.0x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.2x	0.3x	0.3x	0.2x
LTM FCF/Total Debt	0.4x	0.5x	0.6x	0.6x	0.5x
FRIT/Interest Expense	5.4x	10.7x	11.0x	13.5x	10.8x
FRIT/Total Interest Expense	5.4x	10.7x	11.0x	13.5x	10.8x
Degree of Financial Leverage	1.2x	1.1x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	1.8x	6.9x	8.2x	10.0x	6.5x
EBITDA/Total Interest Expense	10.9x	16.1x	16.0x	18.8x	16.1x

Debt Schedule	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
Debt Schedule in Yr 1	--	4,191.0	10.8%	--	--
Debt Schedule in Yr 2	--	3,516.0	9.1%	--	--
Debt Schedule in Yr 3	--	2,604.0	6.7%	--	--
Debt Schedule in Yr 4	--	2,737.0	7.0%	--	--
Debt Schedule in Yr 5	--	1,817.0	4.7%	--	--
Debt Schedule - Years 2 - 3	--	6,120.0	15.8%	--	--
Debt Schedule - Years 4 - 5	--	4,554.0	11.7%	--	--
Debt Schedule - Years 2 - 5	--	10,674.0	27.5%	--	--
Debt Schedule Beyond Yr 5	--	23,975.0	61.7%	--	--
Debt Schedule - Total Debt	39,393.0	38,940.0	100.0%	42,095.0	100.0%

Capital Lease Schedule	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
Capital Leases - Year 1	--	834.0	9.3%	--	--
Capital Leases - Year 2	--	774.0	8.7%	--	--
Capital Leases - Year 3	--	712.0	8.0%	--	--
Capital Leases - Year 4	--	638.0	7.1%	--	--
Capital Leases - Year 5	--	545.0	6.1%	--	--
Capital Leases - Years 2 - 3	--	1,486.0	16.6%	--	--
Capital Leases - Years 4 - 5	--	1,183.0	13.2%	--	--
Capital Leases - Years 2 - 5	--	2,669.0	29.9%	--	--
Capital Leases Beyond Year 5	--	5,438.0	60.8%	--	--
Total Future Value of Capital Leases	549.0	8,941.0	100.0%	607.0	688.0
Present Value of ST Capital Leases	--	567.0	--	653.0	--
Present Value of LT Capital Leases	4,512.0	4,843.0	5,039.0	5,449.0	5,670.0

Operative Leases (Rental Expense) Schedule	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
Rental Expense - Year 1	--	2,166.0	10.6%	--	--
Rental Expense - Year 2	--	2,077.0	10.2%	--	--
Rental Expense - Year 3	--	1,917.0	9.4%	--	--
Rental Expense - Year 4	--	1,735.0	8.5%	--	--
Rental Expense - Year 5	--	1,556.0	7.6%	--	--
Rental Expense - Years 2 - 3	--	3,994.0	19.9%	--	--
Rental Expense - Years 4 - 5	--	3,291.0	16.2%	--	--
Rental Expense - Years 2 - 5	--	7,285.0	35.6%	--	--
Rental Expense Beyond Year 5	--	11,018.0	53.8%	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	20,469.0	100.0%	--	--

Contractual Obligation Schedule	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
	--	33,300.0	--	--	--

Interest Rate Data	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: WMT US EQUITY	WMT US EQUITY Ascend	Currency <input type="checkbox"/> Reporting <input checked="" type="checkbox"/> Change	USD
Period Type Annuals	Consolidated Yes	Accounting Mixed	

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
							31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023
Revenue	468,651.00	476,294.00	485,651.00	482,130.00	485,873.00	500,343.00	514,405.00	523,964.00	559,151.00	572,754.00	611,289.00
Wal-Mart Stores	274,433.00	279,406.00	288,049.00	298,378.00	307,833.00	318,477.00	331,666.00	341,004.00	369,963.00	393,247.00	420,553.00
Walmart International	134,748.00	136,513.00	136,160.00	123,408.00	116,119.00	118,068.00	120,824.00	120,130.00	121,360.00	100,959.00	100,983.00
Sam's Club	56,423.00	57,157.00	58,020.00	56,828.00	57,365.00	59,216.00	57,839.00	58,792.00	63,910.00	73,556.00	84,345.00
Corporate & Support	3,047.00	3,218.00	3,422.00	3,516.00	4,556.00	4,582.00	4,076.00	4,038.00	3,918.00	4,992.00	5,408.00
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023
Revenue	468,651.00	476,294.00	485,651.00	482,130.00	485,873.00	500,343.00	514,405.00	523,964.00	559,151.00	572,754.00	611,289.00
United States	332,788.00	336,563.00	348,227.00	357,559.00	365,198.00	377,693.00	389,505.00	399,796.00	433,873.00	466,803.00	504,898.00
Walmart International	135,863.00	136,513.00	137,424.00	124,571.00	116,119.00	118,068.00	120,824.00	120,130.00	121,360.00	100,959.00	100,983.00
	3,047.00	3,218.00	3,422.00	3,516.00	4,556.00	4,582.00	4,076.00	4,038.00	3,918.00	4,992.00	5,408.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

